

3 July 2018

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India

Dear Sir/Madam,

Sub: Post Offer Public Announcement for open offer of up to 566,740,972 (Five hundred sixty six million seven hundred forty thousand nine hundred seventy two) equity shares of INR 1 each (the “Open Offer”) of Shree Renuka Sugars Limited (the “Target Company”) by Wilmar Sugar Holdings Pte. Ltd. (the “Acquirer”), together with the person acting in concert, Wilmar International Limited (the “PAC”) pursuant to Regulation 18(12) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (SAST) Regulations).

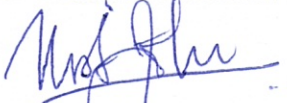
With respect to the captioned Open Offer, we, the Manager to the Offer, enclose the Post Offer Public Announcement dated 2 July 2018, in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, published in the following newspapers:

1. Financial Express (all editions);
2. Jansatta (all editions);
3. Vishvavani (Belgaum edition); and
4. Navshakti (Mumbai edition).

Please acknowledge receipt.

Thanking you,
Sincerely,

For Edelweiss Financial Services Limited



Authorised Signatory

Name: Nishita John

Designation: Chief Manager

Enclosures: As above